Best Stocks for the **Next** Days



\$99 VALUE

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Introduction

The predictive ability of the Zacks #1 rank cannot be denied. An average annual gain of 26% since 1988. Beating the S&P 500 by nearly three times during that period. Earning a 43.8% total return from 2000-2002 when the stock markets suffered record declines.

Now, in this report, you'll receive highlights on 7 stocks from the more than 200 companies that compose the coveted Zacks #1 Ranked list of Strong Buys. Remember only 5% of all stocks covered by the proprietary Zacks Rank system have the promise and potential to beat the market in the next 30 days like these #1 stocks.

Inside this report, you'll discover the company financials, earnings data and analysis of these 7 promising companies.

The return numbers presented assume no transaction costs. Details of how Zacks calculates performance for the Zacks Rank Portfolios and strategies is available at: www.zacks.com/performance.



Bojangles', Inc. (BOJA)

Bojangles', Inc. (BOJA) is a chicken chain that's famous for its freshly baked, made-from-scratch buttermilk biscuits. BOJA was one of many restaurant chains to go IPO in 2015.

This Zacks Rank #1 (Strong Buy) didn't disappoint in the third quarter, as earnings of \$0.23 beat the Zacks Consensus Estimate by 5 cents.

Signature Signat							Bu	cks Rank: ıy ^[ʔ] e Scores ^[ʔ] :		BValue: B M	omentum: C
Target Price		\$19.00	P	rice, Co	nsens	us & S	urprise				
52 Week High-Low	\$28	.45 - \$14.70						_	_	_	
20 Day Average Volume		239,430		PS Surpris EPS (\$l∕sh)	et+		Consensus	2012	2013 20	014 🔳 2015 📕 2	
Beta		NA		EFS (#/SII)						1	28
Market Cap		581.33 M	0.85 -							4 *	24
Dividend / Div Yld	\$0	.00 / 0.00%								1	
Industry	Re	etail-restrnts	0.80							1h	- 22
Industry Rank	79 / 265	(Top 30%)	0.75 -							الا	- 20
Proj. EPS Growth (Q1)		NA									A -18
Proj. EPS Growth (F1)		NA	0.70 -								V -18
P/E (F1)		20.02		Maluma							- 14
Last EPS Surprise		27.78%		Volume							10.000
Avg. Last 4 Surprises		24.12%									- 5.000
Next Report Date		2/3/2016									-0
Earnings ESP		0.00%	201	1	2012		2013	2014		2015	
Agreement Estimate	Revision	ns (60 Days)				Magi	nitude Co	nsensus Est	imate Trei	nd (60 Days)	
	Q1	Q2	F1	F2				Q1	Q	2 F1	F2
# of Analysts	8	6	8	8		Curren	nt	0.19	0.1	7 0.81	0.89
# of Revisions	4	1	8	7		7 Days	s Ago	0.19	0.1	7 0.81	0.89
#Up	0	1	8	7		30 Day	/s Ago	0.19	0.1	7 0.81	0.89
# Down	4	0	0	0		60 Day	ys Ago	0.20	0.1	6 0.77	0.85
% Revision Agreement:	100%	100%	100%	1009	%	Trend Estima Revisio	ite	-5.00%	+6.25	% +5.19%	+4.71%
Industry Comparis	son Reta	ail-restrnts F	Position ir	n Industry:	1 of 57			Indust	try Peers		
			BOJA	1	X Inc	dustry	S&P 500	ARCO	o <mark>3</mark>	BBRG 3	BJRI <mark>3</mark>
Hist. EPS Growth (3-5 yrs	s)			NA	1	2.12%	8.43%	-18	8.38%	0.57%	1.89%
Proj. Sales Growth (F1/F0))		13.3	31%		6.31%	0.72%	-16	6.70%	3.57%	8.789
Net Margin	`		5.6	58%		5.19%	9.42%	-1	1.47%	2.63%	4.749
Return on Equity			51.2	27%	1	3.84%	17.57%	-12	2.33%	19.69%	11.79%
Debt/Capital			59.3	37%	3	0.50%	40.08%	61	1.95%	45.48%	16.839
P/E (F1)	-	<u> </u>	20	0.00		25.92	17.97		NA	13.79	27.8
Price/Sales (P/S)	<u> </u>	~		1.22		1.32	2.07		0.21	0.32	1.2
Price/Book (P/B)	-	~	:	3.67		3.83	2.86		2.18	2.22	3.4
	, ,	~		NA		14.26	12.10		88.28	6.92	14.0
Price/Cash Flow (P/CF)											

The company beat the Zacks Consensus in its first three quarters as a public company. Comparable restaurant sales, which is the key metric for restaurant chains, rose 4.1% year over year. Comparables had risen 5.3% in the third quarter of 2014. It has grown comparable restaurant sales for 22 consecutive quarters. The company expects to grow its restaurant count by 8% in 2015. In November, Bojangles liked the trends it was seeing and raised its full year guidance. For investors looking for a fast growing restaurant chain with rising earnings estimates, Bojangles is one to keep on the short list.



Darden (DRI)

Darden (DRI) is a restaurant operator with brands that include Olive Garden, Longhorn Steakhouse and Bahama Breeze, among many others.

Through its subsidiaries, the company owns and operates more than 1,500 restaurants and serves more than 320 million meals a year. Recently Darden spun off the Four Corners Property Trust REIT, which owns the real estate that the Olive Garden locations are situated on.

Ja Solar Holdge	S (NASD	:JASO)				Zad	ks Rank: 1	-Strong	1	
\$9.57 USD (As of 12)	30/2015)						Frowth: C	Value: A Mo	mentum: 🗚
Target Price		\$11.00	Price	, Consen	sus & S	urprise				
52 Week High-Low	\$1	0.80 - \$6.30	500	Surprise 🕈 🕇		Consensus		112 201	4 🔳 2015 📕 2	016
20 Day Average Volume		981,972		Surprise ⊤ ▼ (\$/sh)		Jonsensus	2012 22	201	Price	
Beta		2.72	0-1	1						- 40
Market Cap		483.03 M	4 Mh	1						- 35
Dividend / Div Yld	\$0	.00 / 0.00%	2	h						- 30
Industry		Solar	0	M)	~				\sim	- 25
Industry Rank	24 / 26	5 (Top 9%)	-2							- 15
Proj. EPS Growth (Q1)		76.67%	-	W.	1. *		m	m the	n	- 10
Proj. EPS Growth (F1)		78.89%	4	•\.)	Junt		~¥ *			-5
P/E (F1)		5.94	-6 - Vol	ume		· •				- 0
Last EPS Surprise		134.48%	VOI	und						60.000
Avg. Last 4 Surprises		80.15%								40.000
Next Report Date		3/10/2016	and a	ihihihihihi dhikana 🕹	l.		n di kina da	The state	والمراجعة الم	20.000
Earnings ESP		0.00%	2011	201	2	2013	2014		2015	-
Agreement Estimate	Revisior	ns (60 Days)			Magr	itude Con	sensus Estin	nate Trend	(60 Days)	
	Q1	Q2	F1	F2			Q1	Q2	F1	F2
# of Analysts	1	1	1	1	Curren	t	0.53	0.22	1.61	1.65
# of Revisions	1	1	1	1	7 Days	Ago	0.53	0.22	1.61	1.65
#Up	1	1	1	1	30 Day	s Ago	0.53	0.22	1.61	1.65
# Down	0	0	0	0	60 Day	s Ago	0.34	0.16	1.27	1.66
% Revision Agreement:	100%	100%	100%	100%	Trend (Estima Revisio	le	+55.88%	+37.50%	+26.77%	-0.60%
Industry Comparis	son Sola	ır Position ir	Industry: 1	of 17			Industry	Peers		
			_				4.077	3 c	AFD 3	CSIQ
			JASO 1	XI	ndustry	S&P 500	ASTI	<u> </u>		55.15
	s) /	\sim	JASO 1		ndustry -12.16%	8.43%	ASII	NA	NA	55.15
Hist. EPS Growth (3-5 yr		Y							NA	
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F			NA		-12.16%	8.43%		NA)0%		11.50
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin			NA 11.94%		-12.16% 0.00%	8.43% 0.72%	0.0	NA 00% 32%	NA	11.50 5.61
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equity			NA 11.94% 4.65%		-12.16% 0.00% -8.76%	8.43% 0.72% 9.42%	0.0	NA 00% 32%	NA	11.50 5.61 26.25
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equity Debt/Capital			NA 11.94% 4.65% 9.03%		-12.16% 0.00% -8.76% -18.13%	8.43% 0.72% 9.42% 17.57%	0.0 -376.6 -9,607.0	NA 00% 52% 04%	NA NA NA	11.50 5.61 26.25 46.03
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equity Debt/Capital P/E (F1)			NA 11.94% 4.65% 9.03% 29.04%		-12.16% 0.00% -8.76% -18.13% 26.12%	8.43% 0.72% 9.42% 17.57% 40.08%	0.0 -376.0 -9,607.0	NA 00% 32% 04% NA	NA NA NA	11.50 5.61 26.25 46.03 10.1
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equity Debt/Capital P/E (F1) Price/Sales (P/S)			NA 11.94% 4.65% 9.03% 29.04% 6.09		-12.16% 0.00% -8.76% -18.13% 26.12% 10.94	8.43% 0.72% 9.42% 17.57% 40.08% 17.97	0.0 -376.6 -9,607.0	NA 00% 32% 04% NA NA	NA NA NA NA	11.50 5.61 26.25 46.03 10. ⁻ 0
Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equity Debt/Capital P/E (F1) Price/Sales (P/S) Price/Book (P/B) Price/Cash Flow (P/CF)			NA 11.94% 4.65% 9.03% 29.04% 6.09 0.25		-12.16% 0.00% -8.76% -18.13% 26.12% 10.94 0.46	8.43% 0.72% 9.42% 17.57% 40.08% 17.97 2.07	0.0 -376.6 -9,607.0	NA 00% 32% 04% NA NA 2.19	NA NA NA NA NA	55.15 11.50 5.61 26.25 46.03 10.7 0.4 2.0 4.5

The result is a very happy shareholder cashing in not only on a 3.4% dividend from Darden but also plenty of future potential income from FCPT. Last quarter, Darden's EPS came in at 54 cents, versus our Zacks Consensus Estimate at 42 cents. That marked the sixth consecutive earnings beat for shares of Darden and underscores its status as a Zacks Rank #1 (Strong Buy).



General Motors (GM)

Ultra-low interest rates and plunging gas prices have been fueling demand for new vehicles in the US, and General Motors (GM) is one of the biggest beneficiaries of this trend.

The stock was recently upgraded to a Zacks Rank # 1 (Strong Buy). With strong sales for the month of November, auto sales this year appear to be on track to beat the earlier record set in 2000.

Conorol Mator						790	ks Rank:	1-Strong		ber 31, 20
General Motors						Buy		1-ouolig		
\$34.33 USD (As of 12	2/30/201	5)				Style	Scores[?]:	Growth: D	Value: A Mo	mentum: 🕻
Target Price		\$39.00	Price, C	onsensu	s & Sur	prise				
52 Week High-Low	\$39	.00 - \$24.62	EPS Sur		C	nsensus		012 0014	2015 20	01.0
20 Day Average Volume		10,489,420	5.5 - EPS (\$/st		00	maomada	2012 112		Price	
Beta		1.64	5.0 -1				Λ.		\sim	- 40
Market Cap		53.95 B	4	\sim	\sim	\ .	AN W	A	At the	- 36
Dividend / Div Yld	\$1	.44 / 4.19%	4.5				Va \	m m	pr T.	V-34 -32
Industry	Aut	o -domestic	4.0 - 7	1 1-	, \	A.I		Ų,	¥٨	- 30
Industry Rank	65 / 265	(Top 25%)	3.5 -	1 L						- 28
Proj. EPS Growth (Q1)		-0.36%	3.0 -	LAC	L AP	<u> </u>		5		- 24
Proj. EPS Growth (F1)		56.84%		N.M	"V"			\sim	_	- 20
P/E (F1)		7.18	2.5 – Volume		1					- 18
Last EPS Surprise		28.21%						1		- 200.00
Avg. Last 4 Surprises		19.08%	and d	Lul of		1		hills at	المرار المرار	- 150.00
Next Report Date		2/3/2016			بالمعدلة	aliatin'				- 50.000
Earnings ESP		0.00%	2011	2012		2013	2014	2	2015	
Agreement Estimate	Revision	ns (60 Davs)			Magnit	t ude Con	sensus Estir	nate Trend	(60 Davs)	
J. J	Q1	Q2	F1	F2			Q1	Q2	F1	F2
# of Analysts	7	3	11	10	Current		1.19	1.00	4.78	5.36
# of Revisions	1	0	1	1 7	7 Days A	go	1.19	1.00	4.78	5.36
# Up	1	0	1	1 :	30 Days /	Ago	1.19	1.00	4.78	5.36
# Down	0	0	0	0	60 Days /	Ago	1.18	1.00	4.78	5.36
% Revision Agreement:	100%	No Revisions	100% 1	00%	Trend of Estimate Revisions	š:	+0.85%	0%	0%	0%
Industry Comparis	son Auto	o -domestic	Position in Indus	try: 1 of 7			Industr	y Peers		
			GM 🚺	X Indu	istry S	S&P 500	BLBD	3	F 3	FOXF
Hist. EPS Growth (3-5 yr:	s)		-0.74%	20.	91%	8.43%		NA	-10.08%	26.17
Proj. Sales Growth (F1/F	0)		-2.89%	0.	50%	0.72%	6.	37%	-3.92%	17.54
Net Margin			3.52%	4.	80%	9.42%		NA	3.29%	6.08
			24.59%	24.	07%	17.57%		NA	21.84%	26.37
Return on Equity		<u> </u>	53.49%	57.	08%	40.08%		NA	82.15%	28.29
1.7		\sim	7.21		9.69	17.97		8.84	8.72	17.8
Debt/Capital								NA	0.39	1.8
Return on Equity Debt/Capital P/E (F1) Price/Sales (P/S)		~	0.36		1.26	2.07				
Debt/Capital P/E (F1) Price/Sales (P/S)		\sim	0.36		1.26 3.02	2.07		NA	2.05	4.4
Debt/Capital P/E (F1)		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~						NA 4.82	2.05 4.54	4.4

GM sold about 229,000 vehicles in the US in November and about 346,000 vehicles in China, which is the biggest market for them. The company reported excellent operating results for Q3, beating the Zacks Consensus Estimate for earnings by a wide margin. Analysts raised estimates, sending the Zacks Consensus Estimates higher. The company has delivered a beat in three out of the last four quarters.

JA Solar Holdings (JASO)

JA Solar Holdings (JASO) is a fast growing manufacturer of highperformance solar cells that is advancing solar photovoltaics as a financially viable yet sustainable solution to balance the world's environment and energy needs.

In their most recent quarter, the company posted exceptional year over year results; Operating profit up +57.8%, Net Income rose

Ja Solar Holdgs	(NASD	JASO)				Za	ks Rank:	1-Strong		
\$9.57 USD (As of 12/3							y ^[?] Scores ^[?] :	Growth:	Value: A Mo	omentum:
Target Price		\$11.00	Price. C	onsensus	& S					_
52 Week High-Low	\$10).80 - \$6.30				· ·	_	_	_	
20 Day Average Volume		981,972	EPS Surp 8 EPS (\$/st			Consensus	2012	2013 2014	1 📕 2015 📕 2 Price	
Beta		2.72	6-1	,					1100	- 40
Market Cap		483.03 M	4 Mm	\						- 35
Dividend / Div Yld	\$0	.00 / 0.00%	2 N							- 30
Industry		Solar	0-	1) <	-				\sim	25
Industry Rank	24 / 26	5 (Top 9%)		15	λ					- 15
Proj. EPS Growth (Q1)		76.67%	-2	W	2		ma	m.		-10
Proj. EPS Growth (F1)		78.89%	4 -	•\/ _	Jan.	and the	~~	11 . 1	~~ † · ~ †	1 -5
P/E (F1)		5.94	-6 - Volume			Ť.,				- 0
Last EPS Surprise		134.48%	volume							60.000
Avg. Last 4 Surprises		80.15%								40.000
Next Report Date		3/10/2016	the fit is the second	in different bienen		n sa	n hi hi ha ha	his alph	de la	- 20.000
Earnings ESP		0.00%	2011	2012		2013	2014	1	2015	-
Agreement Estimate	Revision	is (60 Days)			Magi	nitude Cor	isensus Esti	mate Trend	(60 Days)	
	Q1	Q2	F1	F2			Q1	Q2	F1	F2
# of Analysts	1	1	1	1 C	urrer	nt	0.53	0.22	1.61	1.65
# of Revisions	1	1	1			s Ago	0.53	0.22	1.61	1.65
# Up	1	1	1			ys Ago	0.53	0.22	1.61	1.65
# Down	0	0	0	0 6	0 Day	ys Ago	0.34	0.16	1.27	1.66
% Revision Agreement:	100%	100%	100% 1	00%) E	rend stima tevisio	ate	+55.88%	+37.50%	+26.77%	-0.60%
Industry Comparis	on Sola	r Position i	n Industry: 1 of 1	7			Indust	y Peers		
			JASO 🚹	X Indu	stry	S&P 500	AST	<mark>3</mark> C	AFD 3	c siq 📔
Hist. EPS Growth (3-5 yrs)) /	\sim	NA	-12.1	6%	8.43%		NA	NA	55.15
Proj. Sales Growth (F1/F0)	\checkmark	11.94%	0.0	00%	0.72%	0	.00%	NA	11.50
Net Margin	-	\checkmark	4.65%	-8.7	6%	9.42%	-376	.62%	NA	5.61
Return on Equity	~	\checkmark	9.03%	-18.1	3%	17.57%	-9,607	.04%	NA	26.25
Debt/Capital	_		29.04%	26.1	2%	40.08%		NA	NA	46.03
	_	\sim	6.09	1(0.94	17.97		NA	NA	10.7
P/E (F1)	-	\sim	0.25	(0.46	2.07		2.19	NA	0.4
		<u> </u>	0.55		1.72	2.86		NA	NA	2.0
Price/Sales (P/S)	~		0.55							
P/E (F1) Price/Sales (P/S) Price/Book (P/B) Price/Cash Flow (P/CF)	-	~~~	2.81		1.93	12.10		NA	NA	4.9

+66.4%, Earnings per diluted share improved +73.3%, Net Revenues were up 26.4%, shipments of modules and module tooling rose 54.8%, and total shipments increased 43.5%.

With Congress extending the full 30% solar tax credit by 3 years, and continuing at a lower rate for another 3 years after that, larger and more profitable solar projects are now being considered and implemented. This extension will help both the top and bottom lines for JA Solar over the next 6 years.



Photronics (PLAB)

Photronics (PLAB) makes and sells photomasks, which are high precision photographic quartz plates containing microscopic images of electronic circuits.

Photomasks are used in the manufacture of semiconductors and flat panel displays (FPDs), as well as for use as masters to transfer circuit patterns onto semiconductor wafers and flat panel substrates during the fabrication of integrated circuits.

									Decem	ber 31, 20
Photronics Inc	(NASD:F	PLAB)				Zad	ks Rank: 1	-Strong		
\$12.65 USD (As of 12	2/30/201	15)					Scores ^[?] : G	rowth: CV	alue: B Mo	omentum:
Target Price		\$15.00	Price,	Consen	sus & S	urprise				
52 Week High-Low	\$1	3.05 - \$7.68	500.0			Conconcus	■ 2012 ■ 20	12 0014		016
20 Day Average Volume		1,041,970	1.0 EPS St	urprise 🕇 🔶 /sh)		Consensus	2012 20	13 2014	Price	
Beta		1.25	0.9				~			1-12
Market Cap		844.63 M	0.8	~~~	\sim		<u> </u>	٦		-11
Dividend / Div Yld	\$0	0.00 / 0.00%	0.7	. \	,	\neg \sim	\sim		Δ	J -10
ndustry	Seq	pt-phtomask	0.8 - 0.5 - M	M	\sim	_//	A ANT	MM	And If	-9
ndustry Rank	3/26	5 (Top 1%)	0.4	۹.	(A)		γγ '' L	י איז <u>י</u>		- 8
Proj. EPS Growth (Q1)		166.67%	0.3	AMM	4 M			\		- 6
Proj. EPS Growth (F1)		31.77%	0.2 -	• V V	Ť	W		\smile		- 5
P/E (F1)		15.00	Volur			1				- 4
ast EPS Surprise		38.89%	Volur							- 15.000
Avg. Last 4 Surprises		31.13%	1.	1.1.1.1						- 10.000
Next Report Date		2/16/2016		i di kata	March and	بالأسابية الم		ala	at the state of the	- 5.000
Earnings ESP		0.00%	2011	201	2	2013	2014	20	15	0
Agreement Estimate	Revision	ns (60 Davs)			Mag	nitude Con	sensus Estim	ate Trend (f	60 Davs)	
•	Q1	Q2	F1	F2			Q1	Q2	F1	F
# of Analysts	3	3	3	2	Currer	nt	0.19	0.20	0.84	0.99
# of Revisions	3	3	3	1	7 Days	s Ago	0.19	0.20	0.84	0.99
# Up	3	3	3	1	30 Day	ys Ago	0.15	0.18	0.75	0.86
# Down	0	0	0	0	60 Day	ys Ago	0.15	0.18	0.75	0.86
% Revision Agreement:	100%	100%	100%	100%	Trend Estima Revisio	ite	+26.67%	+11.11%	+12.00%	+15.12%
Industry Comparis	son Seq	pt-phtomask	Position in In	dustry: 1 o	f 2		Industry	Peers		
			PLAB 🚺	XI	ndustry	S&P 500	ACLS	3 A	EIS <mark>3</mark>	FUJIY
Hist. EPS Growth (3-5 yrs	5)		-17.89%		-5.77%	8.43%		NA	15.59%	6.35
Proj. Sales Growth (F1/F0) [`]	\checkmark	7.94%		2.05%	0.72%	44.4	8%	-12.79%	-3.84
Net Margin		\checkmark	8.51%		6.73%	9.42%	4.7	7%	-33.03%	4.95
Return on Equity		/	6.13%		5.55%	17.57%	7.9	2%	21.61%	4.96
Debt/Capital			13.70%		12.58%	40.08%	0.0	0%	0.00%	11.46
P/E (F1)		\sim	15.32		17.54	17.97	23	.14	NA	19.
Price/Sales (P/S)	-	\sim	1.65		1.28	2.07	1	.06	2.15	0.
Price/Book (P/B)		/	1.16		1.07	2.86	1	.64	4.38	0.
	-			-		10.10			10.15	0
Price/Cash Flow (P/CF)		\sim	8.65		9.04	12.10		NA	13.45	9.4

The company has beaten the Zacks Consensus Estimate in each of the last four quarters. The positive earnings surprise percentages were 16%, 27%, 41% and 39%. Analysts have also been increasing estimates, which pushed the stock to a Zacks Rank #1 (Strong Buy). Even more importantly, the last two quarters have seen the company post beats on the topline too.



Steris Plc (STE)

Steris Plc (STE) provides infection prevention, contamination control, microbial reduction, and procedural support products and services for healthcare, pharmaceutical, scientific, research, industrial and governmental customers. In their most recent quarter, revenues improved 6% year over year with growth in all three segments.

STE recently completed two major acquisitions: General Econopak

Steris Plc (NYSE	:STE)				Zac	ks Rank: 1-St	rong <mark>1</mark>	
\$76.95 USD (As of 1	2/30/201	5)					th: CValue: C	Momentum:
Target Price		\$88.00	Price,	Consensus &	Surprise			
52 Week High-Low	\$78.	77 - \$60.75	500.0		Consensus		2014 2015	0018
20 Day Average Volume		894,248	4_0 - EPS (\$/s	prise 🕈 🕈				- 80
Beta		1.06	3.8 -				ret (M)	-75 -70
Market Cap		4.61 B	3.6 -			-		AU -05
Dividend / Div Yld	\$1	.00 / 1.30%	3.4 3.2					- 60
Industry	Med	Instruments	3.0			·	V	- 50
Industry Rank	56 / 265	(Top 21%)	2.8		.f			- 45
Proj. EPS Growth (Q1)		18.99%	2.6 -		man			- 40
Proj. EPS Growth (F1)		17.56%	2.2 -	how have	*			
P/E (F1)		21.89	2.0					- 25
Last EPS Surprise		9.21%	volum	0				- 15.000
Avg. Last 4 Surprises		7.72%						- 10.000
Next Report Date		2/3/2016	and the second second		holitekelender	international sector and the sector of the		- 5.000
Earnings ESP		0.00%	2011	2012	2013	2014	2015	0
Agreement Estimat	e Revisior	ns (60 Days)		Маз	gnitude Con	sensus Estimate	Trend (60 Days)	
	Q1	Q2	F1	F2		Q1	Q2 F	1 F2
# of Analysts	2	3	2	2 Curre	ent	0.94	1.04 3.5	2 3.95
# of Revisions	2	3	2	2 7 Day	ys Ago	0.94	1.04 3.5	3.95
#Up	2	3	2	2 30 Da	ays Ago	0.85	0.99 3.2	8 3.88
# Down	0	0	0	0 60 Da	ays Ago	0.84	1.00 3.2	.6 3.67
% Revision Agreement:	100%	100%	100%	100% Trend Estim Revis	nate	+11.90% +4	+7.98	% +7.63%
Industry Compari	son Med	I Instruments	Position in Inc	lustry: 1 of 82		Industry Pe	ers	
			STE 🚺	X Industry	S&P 500	ABMD 3	ANGO 3	ARAY
Hist. EPS Growth (3-5 y	rs)	$\overline{}$	7.92%	10.54%	8.43%	53.56%	4.93%	N
Proj. Sales Growth (F1/F	0)		21.96%	4.58%	0.72%	36.36%	1.90%	6.42
			5.90%	-35.15%	9.42%	45.88%	-1.27%	-7.29
Net Margin			17 0001	-19.77%	17.57%	14.79%	3.58%	-38.58
-			17.89%	-13.7770				63.09
Return on Equity			43.18%	7.19%	40.08%	0.00%	18.77%	
Return on Equity Debt/Capital					40.08% 17.97	0.00%		
Return on Equity Debt/Capital P/E (F1)			43.18%	7.19%	17.97	-	20.26	N
Return on Equity Debt/Capital P/E (F1) Price/Sales (P/S)			43.18% 22.11	7.19% 28.41	17.97 2.07	132.14	20.26	N 1.4
Net Margin Return on Equity Debt/Capital P/E (F1) Price/Sales (P/S) Price/Book (P/B) Price/Cash Flow (P/CF)			43.18% 22.11 2.45	7.19% 28.41 3.44	17.97 2.07 2.86	132.14 14.10	20.26 1.30	N

December 31, 2015

for \$175 million, and Synergy Health for \$1.9 billion. Over the past 30 days, earnings estimates have all increased, which explains the company's status as a Zacks Rank #1 (Strong Buy). Due to its tax inversion, Steris decreased their tax rate by 10% and has been able to increase overall revenues in every segment before they have complete synergy with both of their new acquisitions. Management is expecting high single digit revenue growth for the remainder of 2016, and increased overall volume in all three segments.



Vail Resorts (MTN)

Vail Resorts (MTN) became a Zacks #1 Rank Strong Buy back in October after the company's Q4 FY2015 earnings beat expectations.

Shares have steadily climbed a mountain from \$105 to all-time highs above \$130 last week. It certainly helps that they delivered another earnings beat on December 7 for their Q1 FY2016 quarter.

But, the primary reason for the Zacks

Vail Becerts						79	cks Rank: 1-	Strong		_
Vail Resorts (N							y ^[?]	Sublig	1	
\$130.25 USD (As of	12/30/20	15)				Style	e Scores ^[?] : Gr	owth: B	Value: D M	omentum: C
Target Price		\$150.00	Price,	Consensu		urprise				
52 Week High-Low	\$133.	59 - \$84.55					2012 20			2010
20 Day Average Volume	е	345,834	4.0 - EPS (urprise 🕈 🕈		Jonsensus	2012 20	201		s (\$)130
Beta		0.90	3.5 -							120
Market Cap		4.72 B	3.0					_	- Mar	-110
Dividend / Div Yld	\$2	.49 / 1.91%	2.5						al'	- 90
Industry	Leisu	ire&rec Svs	2.0			_	en and the	N	r ~1	- 80
Industry Rank	92 / 265	(Top 35%)	1.5 -		- /	-	man por	Ľ		- 70
Proj. EPS Growth (Q1)		-6.99%	1.0 - mm		+ ment	when	\sum	~		- 50
Proj. EPS Growth (F1)		30.51%	0.5 -	¥∖_∕wv3	\sim			_		- 40
P/E (F1)		33.83	Volu	me i						- 30
Last EPS Surprise		8.43%	Volu							4.000
Avg. Last 4 Surprises		12.67%		(block)	di te	1. 14	i Li	. la	1	- 3,000
Next Report Date		3/10/2016	199 C		i la da		والمراجع والمراجع	والأربيه والأر	lik huku	1.000
	Q1	Q2	F1	F2			Q1	Q2	F1	F2
# of Analysts	6	5	6	6	Current		2.88	4.20	3.85	F2 4.45
# of Revisions	6 4	5	6 5	6	7 Days	Ago	2.88 2.88	4.20 4.20	3.85 3.85	4.45 4.45
	6	5	6	6		Ago s Ago	2.88	4.20	3.85	4.45 4.45 4.24
# of Revisions # Up # Down % Revision Agreement:	6 4 4 0	5 4 4 0	6 5 5 0	6 3 3 0	7 Days 30 Days 60 Days Trend o Estimat Revision	Ago s Ago s Ago f	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20%	3.85 3.85 3.62	
# of Revisions # Up # Down % Revision	6 4 4 0	5 4 4 0	6 5 5 0 100%	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision	Ago s Ago s Ago of e ns:	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20%	3.85 3.85 3.62 3.59 +7.24%	4.45 4.45 4.24 4.23 +5.20%
# of Revisions # Up # Down % Revision Agreement:	6 4 4 0	5 4 4 0	6 5 5 0	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision	Ago s Ago s Ago f	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20%	3.85 3.85 3.62 3.59	4.45 4.45 4.24 4.23 +5.20%
# of Revisions # Up # Down % Revision Agreement: Industry Compari	6 4 0 100%	5 4 4 0	6 5 5 0 100%	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision	Ago s Ago s Ago of e ns:	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20%	3.85 3.85 3.62 3.59 +7.24%	4.45 4.45 4.24 4.23 +5.20%
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 yr	6 4 0 100%	5 4 4 0	6 5 5 0 100%	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision 3 lustry	Ago s Ago s Ago of e ns: s&P 500	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20% Peers 5	3.85 3.85 3.62 3.59 +7.24%	4.45 4.45 4.24 4.23 +5.20% СКЕС СКЕС
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 y) Proj. Sales Growth (F1/F	6 4 0 100%	5 4 4 0	6 5 5 0 100%	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision 3 lustry 9.53%	Ago s Ago of e ns: \$&P 500 8.43%	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20% Peers 5 NA	3.85 3.85 3.62 3.59 +7.24%	4.45 4.45 4.24 4.23 +5.20% СКЕС С -57.03 14.63
# of Revisions # Up # Down % Revision Agreement:	6 4 0 100%	5 4 4 0	6 5 5 0 100% (100%) (10	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision 3 lustry 9.53%	Ago s Ago of e ns: \$&P 500 8.43% 0.72%	2.88 2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20% Peers 5 NA 0% 0%	3.85 3.85 3.62 3.59 +7.24% CCL 2 -2.48% 4.41%	4.45 4.45 4.24 4.23 +5.20% СКЕС С -57.03 14.63 -1.24
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equity	6 4 0 100%	5 4 4 0	6 5 5 0 100% Position in Ir MTN 1 29.85% 11.85% 8.26%	6 3 3 0 100%	7 Days 30 Days 60 Days Trend o Estimat Revision 3 Justry 9.53% 4.68% 5.79%	Ago s Ago s Ago e e s&P 500 8.43% 0.72% 9.42%	2.88 2.86 2.85 +1.05%	4.20 4.20 4.14 4.15 +1.20% Peers 5 NA 19% 19%	3.85 3.85 3.62 3.59 +7.24% +7.24% -2.48% 4.41% 11.18%	4.45 4.45 4.24 4.23 +5.20% СКЕС С -57.03 14.63 -1.24 0.63
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin	6 4 0 100%	5 4 4 0	6 5 5 0 100% Position in Ir MTN 1 29.85% 11.85% 8.26% 14.72%	6 3 3 0 100% X Ind 4 4 4 4 4 5	7 Days 30 Days 60 Days Trend o Estimat Revision 3 10 10 10 10 10 10 10 10 10 10	Ago s Ago s Ago e e s. s. s&P 500 8.43% 0.72% 9.42% 17.57%	2.88 2.88 2.86 2.85 +1.05% AMC 10.33 21 6.00	4.20 4.20 4.14 4.15 +1.20% Peers 5 NA 19% 19%	3.85 3.85 3.62 3.59 +7.24% ccL 2 -2.48% 4.41% 11.18% 8.88%	4.45 4.45 4.24 4.23 +5.20% CKEC -57.03 14.63 -1.24 0.63 61.15
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 yr Proj. Sales Growth (F1/F Net Margin Return on Equily Debt/Capital P/E (F1)	6 4 0 100%	5 4 4 0	6 5 5 0 100% Position in Ir MTN 1 29.85% 11.85% 8.2.6% 14.72% 51.92%	6 3 3 0 100% X Ind 4 4 4 4 4 5	7 Days 30 Days 60 Days Trend o Estimat Revision 3 lustry 9.53% 4.68% 5.79% 8.89%	Ago s Ago s Ago of e s: s&P 500 8.43% 0.72% 9.42% 17.57% 40.08%	2.88 2.88 2.85 +1.05% Industry AMC 1 10.30 3.22 6.00 54.81 2.1	4.20 4.20 4.14 4.15 +1.20% Peers 5 NA 19% 19%	3.85 3.85 3.62 3.59 +7.24% CCL 2 -2.48% 4.41% 11.18% 8.88% 23.77%	4.45 4.45 4.24 4.23 ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520% ••520%
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 y) Proj. Sales Growth (15-17) Net Margin Return on Equity Debt/Capital	6 4 0 100%	5 4 4 0	6 5 5 0 100% 100% 100% 100% 100% 100% 100	6 3 3 0 100% X Ind 4 4 4 4 4 5	7 Days 30 Days 60 Days Trend o Estimat Revision 3 lustry 9.53% 4.68% 5.79% 8.89% 1.77% 21.64	Ago s Ago s Ago of e s. s. s. s. s. s. s. s. s. s.	2 88 2.88 2.85 +1.05% AMC 10.3 3.22 6.00 5.48 2.1	4.20 4.20 4.14 4.15 ••••••••••••••••••••••••••••••••••••	3.85 3.85 3.62 3.59 +7.24% +7.24% -2.48% 4.41% 11.18% 8.88% 23.77% 16.57	4.45 4.45 4.24 4.23 +5.20% CKEC -57.03 14.63 -1.24 0.633 61.15 N 0.7
# of Revisions # Up # Down % Revision Agreement: Industry Compari Hist. EPS Growth (3-5 yi Proj. Sales Growth (71/F Net Margin Return on Equity Debt/Capital P/E (F1) Price/Sales (P/S)	6 4 0 100%	5 4 4 0	6 5 5 0 100% (Position in Ir MTN 1 20.85% 11.85% 8.26% 51.92% 51.92% 33.85	6 3 3 0 100%	7 Days 30 Days 60 Days Trend of Estimat Revision 3 Justry 9.53% 4.68% 5.79% 8.89% 1.77% 21.64 1.29	Ago s Ago of e e s. S&P 500 8.43% 0.72% 9.42% 17.57% 40.08% 17.97	2 88 2 88 2 86 2 85 +1.05% AMC 10.30 3 .21 6.00 5.4.80 2.11 0.1	4.20 4.20 4.14 4.15 Peers 5 NA 1% 1% 1% 1% 5 79	3.85 3.85 3.62 3.59 +7.24% +7.24% -2.48% 4.41% 11.18% 8.88% 23.77% 16.57 2.07	4.45 4.45 4.24 4.23

#1 Rank was the continuously rising EPS estimates from the analyst community over the past 30-90 days. For the current fiscal year ending in July, the full-year EPS consensus rose over 15% in the past 90 days. And next year's projections rose 15.5%. November snowstorms in the West allowed Vail Resorts to open its Colorado, Utah and California ski resorts prior to schedule. The pre-Thanksgiving opening of these resorts is expected to boost Vail's top line in the coming quarter as the company cashes in on the demand for skiing early in the season, especially for those eager to schedule holiday trips.



What to Do Next

In addition to the hand-selected picks included in this special report, you can move yourself way ahead of the crowd in any market environment with the following:

- As part of this free report, you will now receive our free daily e-newsletter, *Profit from the Pros*. Each morning, Executive Vice President Steve Reitmeister will summarize the market, what it means for investors and what to do next. Plus you get links to articles featuring some of our top stock, ETF and mutual fund recommendations. Be sure to look for it in your email inbox before the markets open every day.
- Now you should bookmark our homepage to take advantage of one of the most complete investment websites around. Go there now:

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